

Private Lives



Private Client Advisory newsletter

Introduction

Welcome to the Autumn 2023 edition of Private Lives.

As for many of us, the last six months have been very busy for the Private Client Advisory Team. In this edition of the newsletter I'm pleased to share with you key updates and news from our sector that may affect you.

This Autumn's newsletter covers a range of topics that I hope you find informative, and as always please do not hesitate to get in contact if you have any questions, comments or need assistance on any of the topics discussed.



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Featured articles



What happens on the death or incapacity of a sole director and shareholder?

Katherine Forster explains the importance of business owners having a plan in place for their death or incapacity.

[Read more →](#)

Divorce and death

[Natasha Senior](#) shares why it is important to know what will happen on your death as a result of divorce.

[Read more →](#)



Beware intestacy – why is it important to have a Will?

[Amber Coteman](#) and [Janki Patel](#) discuss the intestacy rule and why it's important to have a Will in place.

[Read more →](#)

US/UK estate taxes and mixed marriages

[Jane Johnson](#), [Tobias Gleed-Owen](#) and [Deborah Carrivik](#) provide advice for US citizens married to a non-US, UK domiciled spouse in relation to estate planning arrangements.

[Read more →](#)





Record Inheritance Tax receipts in 2023 – but will IHT survive the next election?

[Ross Gilbert](#) explores the potential impact of abolishing IHT, following rumours that the Conservative Party may add the abolishment to their manifesto.

[Read more](#) →

Taper Relief and Gifts out of Excess Income: a guide

[Helen Blakey](#) and [Imogen Dodd](#) share the differences between Taper Relief and Gifts out of Excess Income.

[Read more](#) →



When will the UK's Electronic Travel Authorisation system launch?

[Sacha Wooldridge](#) and [Deborah Carrivick](#) give an update on the launch of the Electronic Travel Authorisation (ETA) scheme, including important dates for different nationalities.

[Read more](#) →



Lasting Powers of Attorney and making gifts – a warning to attorneys

[Natasha Senior](#) explains why attorneys must be aware of the limits of their power, including the restrictions placed upon them in respect of gift giving, when taking on that role.

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News

Katherine Forster joins Birketts' Private Client Advisory Team in London

Joining as a Legal Director, [Katherine](#) is based in Birketts' growing Private Client Advisory Team in London.

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